

RESOLUTION NO. 2012-018

Adopted by the Sacramento City Council

January 31, 2012

ELECTING TO SERVE AS SUCCESSOR AGENCY TO ITS REDEVELOPMENT AGENCY; DESIGNATING ITS HOUSING AUTHORITY AS THE LOCAL AUTHORITY TO ACCEPT HOUSING-ASSETS AND RETAIN THE HOUSING FUNCTIONS OF FORMER REDEVELOPMENT AGENCY; AMENDING ENFORCEABLE OBLIGATION PAYMENT SCHEDULE (EOPS); AND ADDRESSING ADMINISTRATION OF SUCCESSOR AGENCY DUTIES

BACKGROUND

- A. In 2011 the California Legislature enacted AB 1X 26, which law, coupled with a subsequent decision of the State Supreme Court, resulted in the dissolution of redevelopment agencies as of February 1, 2012, and the transfer of all assets, properties, contracts and leases of the former redevelopment agencies to successor agencies.
- B. The City of Sacramento previously established the Redevelopment Agency of the City of Sacramento, a body corporate and politic ("Redevelopment Agency") in order to carry out plans for the improvement, rehabilitation, and redevelopment of blighted areas within the City.
- C. This City Council declares that the City is the Successor Agency and all of the Redevelopment Agency's non-housing assets, properties, contracts and leases and liabilities will be transferred to the City as Successor Agency.
- D. The City of Sacramento, County of Sacramento, Redevelopment Agency of the City of Sacramento, Redevelopment Agency of the County of Sacramento, the Housing Authority of the City of Sacramento and the Housing Authority of the County of Sacramento (collectively "the Constituent Entities") created SHRA pursuant to a joint powers agreement dated April 20, 1982, which agreement was amended and restated in an Amended and Restated Joint Powers Agreement dated March 6, 1990, (the Amended JPA").
- E. Since the establishment of SHRA, except with respect to certain project areas, all efforts of the Redevelopment Agency to address blighted areas and conduct housing functions within the City have been carried out by SHRA staff, and SHRA staff have been responsible for drafting reports, attending meetings, maintaining financial records, negotiating and entering into agreements such as disposition and development agreements ("DDAs") and owner participation agreements ("OPAs"), and other activities in an effort to eliminate blighted areas, produce affordable housing and further the purposes of the Redevelopment Agency.
- F. Despite the dissolution of two (2) of its Constituent Entities, the Amended JPA remains in effect as to the remaining four (4) Constituent Entities.

- G. The proposed actions constitute administrative activities and government fiscal activities which do not involve commitment to any specific project and will not result in any physical impacts on the environment. As such, the proposed actions do not constitute a project under the California Environmental Quality Act per Guidelines Section 15378.
- H. On January 24, 2012, the County of Sacramento and the County's constituent members of the JPA approved resolutions related to the administration of the dissolution of the County Redevelopment Agency.

BASED ON THE FACTS SET FORTH IN THE BACKGROUND, THE CITY COUNCIL RESOLVES AS FOLLOWS:

- Section 1: The above recitals are true and correct and are adopted as the findings of the City.
- Section 2. The City affirmatively elects pursuant to Health and Safety Code Section 34173 to serve as the "Successor Agency" to the former Redevelopment Agency of City of Sacramento.
- Section 3. The City designates the Housing Authority of the City of Sacramento as the local authority to retain the housing-assets and housing-functions previously performed by the Redevelopment Agency.
- Section 4. Except as to those obligations and duties set out in Sections 5, 9 and 10 the City authorizes Sacramento Housing and Redevelopment Agency (SHRA) to continue to manage and provide transitional administrative and project delivery staffing services for redevelopment project areas currently managed by SHRA.
- Section 5. The City is authorized to continue to provide project delivery staffing for the project areas currently managed by the City.
- Section 6. The Enforceable Obligation Payment Schedule (EOPS) previously adopted August 9, 2011, is amended as set forth in Exhibit A.
- Section 7. SHRA is authorized to continue to pay enforceable obligations for housing related activities on behalf of the Housing Authority as the Successor Housing Agency.
- Section 8. The administrative allowance and project delivery cost allocations between City and SHRA as reflected in the amended EOPS (Exhibit A) for the cost of administration and project delivery close-out are approved.
- Section 9. The Director of Finance is authorized to establish the Redevelopment Obligation Retirement Fund and pay the Successor Agency enforceable obligations only from this fund.

Section 10. The City Treasurer is authorized to accept the Successor Agency redevelopment non-housing cash and redevelopment non-housing cash equivalents for deposit in the Redevelopment Obligation Retirement Fund and to perform all investment activities associated with the funds including without limitation investment activities associated with the Local Agency Investment Fund, consistent with the City Treasurer's duties under the City Charter.

Section 11. The City, as Successor Agency, affirmatively elects to accept all non-housing assets.

Section 12. The City Manager is directed to prepare the Recognized Obligations Payment Schedule and the Administrative Budget of the Successor Agency and to take other actions necessary to effectuate the orderly transition and assumption of the management and administration of the Successor Agency within the city management structure.

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Exhibit A: EOPS

Adopted by the City of Sacramento City Council on January 31, 2012 by the following vote:

Ayes: Councilmembers Ashby, Cohn, D Fong, R Fong, McCarty, Pannell, Schenirer, Sheedy, and Mayor Johnson.

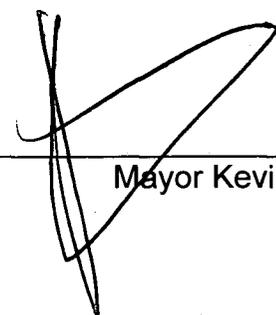
Noes: None.

Abstain: None.

Absent: None.

Attest:


Shirley Concolino, City Clerk



Mayor Kevin Johnson

Redevelopment Agency of the City of Sacramento
ENFORCEABLE OBLIGATION PAYMENT SCHEDULE - AMENDED 1/31/2012
 Per AB 26 - Section 34167 and 34169 (*)

RDA	Fund Description	Project Name / Debt Obligation	Payee	Description	Total Outstanding Obligations	Total Due During Fiscal Year	Payments by month (**)						Total
							Jan	Feb	Mar	Apr	May	Jun	
Del Paso	Del Paso Debt Svc	Property Maintenance	Landscape Contracts	Landscape Maintenance	60,972	60,972	5,081	5,081	5,081	5,081	5,081	5,081	30,486
Del Paso	Del Paso Debt Svc	pass through payment	Twin Rivers Unified	AB1290 2011-12	80,758	80,758							80,758
Del Paso	Del Paso Debt Svc	pass through payment	Robla Elementary	AB1290 2011-12	2,244	2,244							2,244
Del Paso	Del Paso Debt Svc	pass through payment	Los Rios Community College	AB1290 2011-12	7,901	7,901							7,901
Del Paso	Del Paso Debt Svc	pass through payment	Superintendent of Schools	AB1290 2011-12	4,832	4,832							4,832
Del Paso	Del Paso Debt Svc	pass through payment	County General	AB1290 2011-12	45,328	45,328							45,328
Del Paso	Del Paso Debt Svc	pass through payment	Sact-Yolo Mosquito	AB1290 2011-12	1,879	1,879							1,879
Del Paso	Del Paso Debt Svc	pass through payment	City of Sacramento	AB1290 2011-12	68,184	68,184							68,184
Del Paso	Del Paso Debt Svc	pass through payment	ERAF	AB1290 2011-12	71,101	71,101							71,101
Del Paso	Del Paso Debt Svc	OPEB	SHRA	Other Post Employment Benefits (medical) (Note 1)	160,976	-							-
Del Paso	Del Paso Debt Svc	PERS	SHRA	Retirement Liability (Note 1)	521,441	-							-
Del Paso	Del Paso Debt Svc	Banc of America Public Capital Corp.	SHRA	2008 Bank of America Public Capital Corp - 801 12th St (Note 2)	228,518	5,306	884	884	884	884	884	884	5,306
Del Paso	Del Paso Debt Svc	SHRA Administrative Allowance	SHRA	AB26 Admin Allowance	17,160	17,160	2,860	2,860	2,860	2,860	2,860	2,860	17,160
Del Paso	Del Paso CIP	Deposit Liability	Johnson/Warren Partner	Deposit	19,517	19,517							19,517
Del Paso	Del Paso CIP	Deposit Liability	O'Connell Hughes	Deposit	4,000	4,000							4,000
Del Paso	Del Paso LM CIP	Deposit Liability	Del Paso Nuevo Partners	Deposit	9,032	9,032							9,032
Del Paso	Del Paso 1999 CIRB TE	Grant	American Sheet Metal	Exterior Rebate	10,016	10,016	1,670	1,670	1,670	1,670	1,670	1,670	10,016
Del Paso	Del Paso 1999 CIRB TE	Construction	Western Engineering	Del Paso Nuevo	236,046	236,046	39,341	39,341	39,341	39,341	39,341	39,341	236,046
Del Paso	Oak Park 1999 CIRB TE LM	Construction	Western Engineering	Del Paso Nuevo	570,000	570,000	95,000	95,000	95,000	95,000	95,000	95,000	570,000
Del Paso	Del Paso 2003 TABS TE	Consultant	Raney Geotechnical	Del Paso Nuevo	3,153	3,153	525	525	525	525	525	525	3,153
Del Paso	Del Paso 2003 TABS TE	Consultant	Carter & Burgess Inc	Del Paso Nuevo	9,541	9,541	1,590	1,590	1,590	1,590	1,590	1,590	9,541
Del Paso	Del Paso 2003 TABS TE	Construction	Western Engineering	Del Paso Nuevo	765	765	128	128	128	128	128	128	765
Del Paso	Del Paso 2003 TABS TE	Construction	Del Paso Nuevo	Del Paso Nuevo	168,646	168,646							-
Del Paso	Del Paso 2006 TARB TE	Demolition	CORR Construction	Del Paso Nuevo	200	200	33	33	33	33	33	33	200
Del Paso	Del Paso 2006 TARB TE	Construction	Western Engineering	Del Paso Nuevo	359,610	359,610	59,935	59,935	59,935	59,935	59,935	59,935	359,610
Del Paso	Del Paso 2006 TARB TE	Construction	City of Sacramento	Del Paso Heights Park Imp	4,040	4,040	673	673	673	673	673	673	4,040
Del Paso	Del Paso 2006 TARB TE	Construction	Del Paso Nuevo	Del Paso Nuevo	692,505	692,505							-
Del Paso	Del Paso 2006 TARB TE	Construction	Del Paso Nuevo	Del Paso Nuevo	436,399	436,399							-
Del Paso	Del Paso 2006 TARB TX	Consultant	Grayland Environmental	Indus Gas Site Remediation	169	169	28	28	28	28	28	28	169
Del Paso	Del Paso CIP	Environmental Remediation	Housing Authority of the City	Rio Linda Superblock (APN# 2510131009 & 2510131017)	780,000	780,000							-
Franklin	Franklin CIP	Agreement	Applied Architecture	Exterior Rebate	8,388	8,388	1,398	1,398	1,398	1,398	1,398	1,398	8,388
Franklin	Franklin CIP	Agreement	Mario Flores	Exterior Rebate	13,028	13,028	2,171	2,171	2,171	2,171	2,171	2,171	13,027
Franklin	Franklin CIP	Agreement	Frank Uribe	Exterior Rebate	3,965	3,965	660	660	660	660	660	660	3,965
Franklin	Franklin CIP	Agreement	ABF Freight	Exterior Rebate	23,535	23,535	3,922	3,922	3,922	3,922	3,922	3,922	23,535
Franklin	Franklin CIP	Agreement	RWK Enterprise	Exterior Rebate	1,635	1,635	272	272	272	272	272	272	1,635
Franklin	Franklin CIP	Agreement	903 Enterprise	Exterior Rebate	5,500	5,500	917	917	917	917	917	917	5,500
Franklin	Franklin CIP	Agreement	Brian Lee	Exterior Rebate	55,000	55,000	9,167	9,167	9,167	9,167	9,167	9,167	55,000
Franklin	Franklin CIP	Construction	County of Sacramento	Franklin Blvd Streetscape Imp	563,799	563,799	93,966	93,966	93,966	93,966	93,966	93,966	566,799
Franklin	Franklin CIP	Construction	County of Sacramento	Franklin Blvd Streetscape Imp	2,000,000	2,000,000	333,333	333,333	333,333	333,333	333,333	333,333	2,000,000
Franklin	Franklin LM CIP	Loan	Housing Authority	Morrison Creek Estates	262,198	262,198	52,440	52,440	52,440	52,440	52,440	52,440	262,198
Franklin	Franklin LM CIP	Consultant	Paragon Partners LTD	Morrison Creek Estates	56,045	56,045	9,341	9,341	9,341	9,341	9,341	9,341	56,045
Franklin	Franklin LM CIP	Consultant	National Analytical Labs	Morrison Creek Estates	7,210	7,210	1,202	1,202	1,202	1,202	1,202	1,202	7,210
Franklin	Franklin LM CIP	Appraisals	Tiner Enterprises	Morrison Creek Estates	7,875	7,875	1,312	1,312	1,312	1,312	1,312	1,312	7,875
Franklin	Franklin LM CIP	Consultant	S & S Real Estate	Morrison Creek Estates	5,222	5,222	870	870	870	870	870	870	5,222
Franklin	Franklin LM CIP	Architectural Fees	Cadversion LLC	Morrison Creek Estates	1,350	1,350	225	225	225	225	225	225	1,350
Franklin	Franklin LM CIP	Construction	KRC Builders Inc	Morrison Creek Estates	104,380	104,380	17,397	17,397	17,397	17,397	17,397	17,397	104,380
Franklin	Franklin LM CIP	Construction	KRC Builders Inc	Morrison Creek Estates	37,754	37,754	6,292	6,292	6,292	6,292	6,292	6,292	37,754
Franklin	Franklin LM CIP	Construction	Melnikov Construction	Morrison Creek Estates	94,425	94,425	15,738	15,738	15,738	15,738	15,738	15,738	94,425
Franklin	Franklin LM CIP	Loan	Housing Authority	Morrison Creek Estates	109,816	109,816							-
Franklin	Franklin LM CIP	Rental Subsidy Agreement	Volunteers of America	Rental Assistance - Fed Match Co MOU 94	44,108	44,108	7,351	7,351	7,351	7,351	7,351	7,351	44,108
Franklin	Franklin LM CIP	Rental Subsidy Agreement	Volunteers of America	Rental Assistance - Fed Match Co MOU 94	6,595,344	244,272	20,356	20,356	20,356	20,356	20,356	20,356	122,136
Franklin	Franklin LM CIP	Deposit Liability	7448 Franklin Blvd	Security Deposit	500	500							500
Franklin	Franklin LM CIP	Deposit Liability	4351 Shining Star Dr	Security Deposit	1,000	1,000							1,000
Franklin	Franklin LM CIP	Deposit Liability	7440 Franklin Blvd	Security Deposit	700	700							700
Franklin	Franklin LM CIP	Deposit Liability	Amerinational	Other Short Term Liability	150	150							150
Franklin	Franklin Debt Svc	Franklin Blvd Redevelopment Area	SHRA	Advance	231,714	57,928							57,928
Franklin	Franklin Debt Svc	Campbells Soup Prop Tax Rebate	Campbell Soup	Property tax rebate	10,683,038	350,000							350,000
Franklin	Franklin Debt Svc	Audit Contract Macias Gini & O'Connell LLP	SHRA	Audit Contract for year ended 12/31/11	2,311	2,311							2,311
Franklin	Franklin Debt Svc	SHRA Project Delivery Transition/Hsg. Monitoring	SHRA	Project Delivery -Closeout/ Housing Monitoring Obligations	132,514	132,514	22,086	22,086	22,086	22,086	22,086	22,086	132,514
Franklin	Franklin Debt Svc	Investment Fees	City of Sacramento	Fees from City Treasurer on investments	6,966	6,966	1,161	1,161	1,161	1,161	1,161	1,161	6,966
Franklin	Franklin Debt Svc	Property tax Collection Fees	County of Sacramento	Fees for collecting property taxes	31,740	19,497							19,497
Franklin	Franklin Debt Svc	pass through payment	Sacto City Unified	33401 agreement 2011-12	156,231	156,231							156,231
Franklin	Franklin Debt Svc	pass through payment	Superintendent of Schools	33401 agreement 2011-12	4,894	4,894							4,894
Franklin	Franklin Debt Svc	pass through payment	Los Rios Community College	33401 agreement 2011-12	18,225	18,225							18,225
Franklin	Franklin Debt Svc	pass through payment	Southgate Rec and Park	33401 agreement 2011-12	19,448	19,448							19,448
Franklin	Franklin Debt Svc	pass through payment	Sact-Yolo Mosquito	33401 agreement 2011-12	4,315	4,315							4,315
Franklin	Franklin Debt Svc	OPEB	SHRA	Other Post Employment Benefits (medical) (Note 1)	142,326	-							-

Redevelopment Agency of the City of Sacramento
ENFORCEABLE OBLIGATION PAYMENT SCHEDULE - AMENDED 1/31/2012
 Per AB 26 - Section 34167 and 34169 (*)

RDA	Fund Description	Project Name / Debt Obligation	Payee	Description	Total Outstanding Obligations	Total Due During Fiscal Year	Payments by month (**)						Total	
							Jan	Feb	Mar	Apr	May	Jun		
Franklin	Franklin Debt Svc	PERS	SHRA	Retirement Liability (Note 1)	364,536	-	-	-	-	-	-	-	-	-
Franklin	Franklin Debt Svc	Banc of America Public Capital Corp.	SHRA	2008 Bank of America Public Capital Corp - 801 12th St (Note 2)	683,579	15,872	2,645	2,645	2,645	2,645	2,645	2,645	2,645	15,872
Franklin	Franklin Debt Svc	SHRA Administrative Allowance	SHRA	AB26 Admin Allowance	62,844	62,844	10,474	10,474	10,474	10,474	10,474	10,474	10,474	62,844
Merged Downtown	Downtown CIP	Consultant/Subgrantee	City of Sacramento	PRE-DEVELOPMENT SERVCS	600,343	600,343	100,057	100,057	100,057	100,057	100,057	100,057	100,057	600,343
Merged Downtown	Downtown CIP	Subgrantee/Construction	City of Sacramento	Pioneer Bridge	79,581	79,581	13,264	13,264	13,264	13,264	13,264	13,264	13,264	79,581
Merged Downtown	Downtown CIP	Consultant	City of Sacramento	700/800 K Strt Dvlprmnt	86,684	86,684	14,447	14,447	14,447	14,447	14,447	14,447	14,449	86,684
Merged Downtown	Downtown CIP	Construction	City of Sacramento	J / K / L Strt Enhncmn	98,515	98,515	16,419	16,419	16,419	16,419	16,419	16,419	16,420	98,515
Merged Downtown	Downtown CIP	Construction	City of Sacramento	K Street Enhancements	50,000	50,000	8,333	8,333	8,333	8,333	8,333	8,333	8,335	50,000
Merged Downtown	Downtown CIP	Loan	700 Block Investors LP	700 K Redevelopment Ln	27,767	27,767	4,628	4,628	4,628	4,628	4,628	4,628	4,627	27,767
Merged Downtown	Downtown CIP	Consultant	Applied Architecture	Architectural Services	496	496	83	83	83	83	83	83	81	496
Merged Downtown	Downtown CIP	Loan	700 Block Investors LP	700 K St Project	1,654,767	1,654,767	330,953	330,953	330,953	330,953	330,953	330,955	330,955	1,654,767
Merged Downtown	Downtown CIP	Downtown IPA	City of Sacramento	City DT Economic Development - Project Delivery	352,700	352,700	58,783	58,783	58,783	58,783	58,783	58,783	58,783	352,700
Merged Downtown	Downtown CIP	Downtown IPA	City of Sacramento	AB 26 Administrative Allowance - City of Sacramento	163,453	163,453	32,691	32,691	32,691	32,691	32,691	32,691	32,691	163,453
Merged Downtown	Downtown CIP	Downtown IPA	City of Sacramento	AB 26 Administrative Allowance - City of Sacramento (Contingency)	261,055	261,055	43,509	43,509	43,509	43,509	43,509	43,509	43,509	261,055
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	County of Sacramento (SSF)	Rental Assistance - Homeless Pgms	355,902	355,902	71,180	71,180	71,180	71,180	71,180	71,180	71,182	355,902
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	Transitional Living (TLCS)	Rental Assistance - Fed Match Co MOU 94	28,874	28,874	4,812	4,812	4,812	4,812	4,812	4,812	4,812	28,874
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	Transitional Living (TLCS)	Rental Assistance - Fed Match Co MOU 94	20,142	20,142	3,357	3,357	3,357	3,357	3,357	3,357	3,357	20,142
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	Turning Point	Rental Assistance - Fed Match Co MOU 94	10,061	10,061	1,677	1,677	1,677	1,677	1,677	1,677	1,676	10,061
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	Turning Point	Rental Assistance - Fed Match Co MOU 94	20,980	20,980	3,497	3,497	3,497	3,497	3,497	3,497	3,495	20,980
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	Turning Point	Rental Assistance - Fed Match Co MOU 94	3,972	3,972	662	662	662	662	662	662	662	3,972
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	Sacramento Self Help	Rental Assistance - Fed Match Co MOU 94	1,072	1,072	179	179	179	179	179	179	177	1,072
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	Sacramento Self Help	Rental Assistance - Fed Match Co MOU 94	12,082	12,082	2,014	2,014	2,014	2,014	2,014	2,014	2,012	12,082
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	Lutheran Social Services (LSS)	Rental Assistance - Fed Match Co MOU 94	5,249,367	194,421	16,202	16,202	16,202	16,202	16,202	16,202	16,201	97,211
Merged Downtown	Downtown L/M	Rental Subsidy Agreement	Transitional Living (TLCS)	Rental Assistance - Fed Match Co MOU 94	6,407,289	237,307	19,776	19,776	19,776	19,776	19,776	19,775	19,775	118,654
Merged Downtown	Downtown L/M	SHRA Project Delivery Transition/Hsg. Monitoring	SHRA	Project Delivery -Closeout/ Housing Monitoring Obligations	167,107	167,107	27,851	27,851	27,851	27,851	27,851	27,851	27,851	167,107
Merged Downtown	Downtown L/M CIP	Loan	Preservation Development	Maydstone Building OP	744,973	744,973	124,162	124,162	124,162	124,162	124,162	124,162	124,163	744,973
Merged Downtown	Downtown L/M CIP	Grant	JHC Hotel Berry LLC	Hotel Bry Oprngt Grnt	1,250,000	1,250,000	208,333	208,333	208,333	208,333	208,333	208,333	208,335	1,250,000
Merged Downtown	Downtown L/M CIP	Loan	JHC Hotel Berry LLC	Hotel Berry DDA	24,000	24,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	24,000
Merged Downtown	Downtown L/M CIP	Grant	7th & H GP LLC	7th & H SRO	988,665	988,665	164,778	164,778	164,778	164,778	164,778	164,778	164,775	988,665
Merged Downtown	Downtown L/M CIP	Grant	Shasta	Shasta Hotel Rental Assistance	100,954	100,954	20,191	20,191	20,191	20,191	20,191	20,191	20,190	100,954
Merged Downtown	Downtown L/M CIP	Agreement	City of Sacramento	Downtown Housing NOFA	362,010	362,010	-	-	-	-	-	-	-	-
Merged Downtown	Downtown L/M CIP	Prop 1C match	Urban Core/TBD	Township 9	3,000,000	-	-	-	-	-	-	-	-	3,000,000
Merged Downtown	Downtown L/M CIP	Shasta Hotel	Shasta Hotel	Rental Subsidy Agreement State Match	1,400,000	100,000	-	-	-	-	-	-	50,000	50,000
Merged Downtown	Downtown Debt Svc	1993 Merged Downtown TABS	US Bank	Tax allocation bond	48,030,000	-	-	-	-	-	-	-	-	-
Merged Downtown	Downtown Debt Svc	1993 Merged Downtown TABS	US Bank	Tax allocation bond (Fall DS Reserve)	-	-	-	-	-	914,953	-	-	-	914,953
Merged Downtown	Downtown L/M	1993 Merged Downtown TABS	US Bank	Tax allocation bond LM (Fall DS Reserve)	-	-	-	-	-	310,048	-	-	-	310,048
Merged Downtown	Downtown Debt Svc	1998 Merged DT TABS Series A	US Bank	Series A bond	9,539,490	180,034	-	-	-	180,034	-	-	-	180,034
Merged Downtown	Downtown L/M	1998 Merged DT TABS Series A	US Bank	Series A bond LM	-	45,799	-	-	-	45,799	-	-	-	45,799
Merged Downtown	Downtown Debt Svc	1998 Merged DT TABS Series A	US Bank	Series A bond (Fall DS Reserve)	-	-	-	-	-	921,895	-	-	-	921,895
Merged Downtown	Downtown L/M	1998 Merged DT TABS Series A	US Bank	Series A bond LM (Fall DS Reserve)	-	-	-	-	-	3,623,938	-	-	-	3,623,938
Merged Downtown	Downtown Debt Svc	1998 Merged DT TABS Series C	US Bank	Series C bond	5,283,570	103,542	-	-	-	103,542	-	-	-	103,542
Merged Downtown	Downtown L/M	1998 Merged DT TABS Series C	US Bank	Series C bond LM	-	19,825	-	-	-	19,825	-	-	-	19,825
Merged Downtown	Downtown Debt Svc	1998 Merged DT TABS Series C	US Bank	Series C bond (Fall DS Reserve)	-	-	-	-	-	2,113,666	-	-	-	2,113,666
Merged Downtown	Downtown L/M	1998 Merged DT TABS Series C	US Bank	Series C bond (Fall DS Reserve)	-	-	-	-	-	404,702	-	-	-	404,702
Merged Downtown	Downtown Debt Svc	1998 Merged DT TX TABS Ser B	US Bank	Series B bond	3,136,356	67,187	-	-	-	67,187	-	-	-	67,187
Merged Downtown	Downtown L/M	1998 Merged DT TX TABS Ser B	US Bank	Series B bond LM	-	23,976	-	-	-	23,976	-	-	-	23,976
Merged Downtown	Downtown Debt Svc	1998 Merged DT TX TABS Ser B	US Bank	Series B bond (Fall DS Reserve)	-	-	-	-	-	1,087,932	-	-	-	1,087,932
Merged Downtown	Downtown L/M	1998 Merged DT TX TABS Ser B	US Bank	Series B bond LM (Fall DS Reserve)	-	-	-	-	-	388,231	-	-	-	388,231
Merged Downtown	Downtown Debt Svc	2000 Merged DT Series A	US Bank	Series A bond	1,557,690	28,400	-	-	-	28,400	-	-	-	28,400
Merged Downtown	Downtown L/M	2000 Merged DT Series A	US Bank	Series A bond LM	-	5,438	-	-	-	5,438	-	-	-	5,438
Merged Downtown	Downtown Debt Svc	2000 Merged DT Series A	US Bank	Series A bond (Fall DS Reserve)	-	-	-	-	-	624,303	-	-	-	624,303
Merged Downtown	Downtown L/M	2000 Merged DT Series A	US Bank	Series A bond LM (Fall DS Reserve)	-	-	-	-	-	119,535	-	-	-	119,535
Merged Downtown	Downtown Debt Svc	2002 Merged DT Master Lease	City of Sacramento	Master Lease Note	4,060,875	77,719	-	-	-	-	-	-	77,719	77,719
Merged Downtown	Downtown Debt Svc	2002 Merged DT Master Lease	City of Sacramento	Master Lease Note (Fall DS Reserve)	-	-	-	-	-	-	-	-	1,952,719	1,952,719
Merged Downtown	Downtown Debt Svc	2002 Merged Downtown TABS	Bank of New York	Tax allocation bond	12,856,950	145,695	-	-	-	145,695	-	-	-	145,695
Merged Downtown	Downtown L/M	2002 Merged Downtown TABS	Bank of New York	Tax allocation bond LM	-	119,108	-	-	-	119,108	-	-	-	119,108
Merged Downtown	Downtown Debt Svc	2002 Merged Downtown TABS	Bank of New York	Tax allocation bond (Fall DS Reserve)	-	-	-	-	-	1,185,573	-	-	-	1,185,573
Merged Downtown	Downtown L/M	2002 Merged Downtown TABS	Bank of New York	Tax allocation bond LM (Fall DS Reserve)	-	-	-	-	-	969,230	-	-	-	969,230
Merged Downtown	Downtown Debt Svc	2005 Merged DT ML Refunding	City of Sacramento	Master Lease Refunding	10,905,000	222,125	-	-	-	222,125	-	-	-	222,125
Merged Downtown	Downtown Debt Svc	2005 Merged DT ML Refunding	City of Sacramento	Master Lease Refunding (Fall DS Reserve)	-	-	-	-	-	242,125	-	-	-	242,125
Merged Downtown	Downtown L/M	2005 Merged DT TX LM Hsg SerB	US Bank	Taxable Low/Mod Housing Series B	7,993,170	153,230	-	-	-	153,230	-	-	-	153,230
Merged Downtown	Downtown L/M	2005 Merged DT TX LM Hsg SerB	US Bank	Taxable Low/Mod Housing Series B (Fall DS Reserve)	-	-	-	-	-	568,230	-	-	-	568,230
Merged Downtown	Downtown Debt Svc	2005 Merged DT TX Series B	US Bank	Taxable Series B bond	38,789,192	749,372	-	-	-	749,372	-	-	-	749,372
Merged Downtown	Downtown Debt Svc	2005 Merged DT TX Series B	US Bank	Taxable Series B bond (Fall DS Reserve)	-	-	-	-	-	749,372	-	-	-	749,372
Merged Downtown	Downtown L/M	2005 Merged DT TE LM Hsg SerA	US Bank	Tax Exempt Low/Mod Housing Series A	72,004,750	318,125	-	-	-	318,125	-	-	-	318,125
Merged Downtown	Downtown L/M	2005 Merged DT TE LM Hsg SerA	US Bank	Tax Exempt Low/Mod Housing Series A (Fall DS Reserve)	-	-	-	-	-	318,125	-	-	-	318,125
Merged Downtown	Downtown Debt Svc	2005 Merged DT TE Series A	US Bank	Tax Exempt Series A bond	154,791,143	19,875	-	-	-	19,875	-	-	-	19,875

Redevelopment Agency of the City of Sacramento
ENFORCEABLE OBLIGATION PAYMENT SCHEDULE - AMENDED 1/31/2012
 Per AB 26 - Section 34167 and 34169 (*)

RDA	Fund Description	Project Name / Debt Obligation	Payee	Description	Total Outstanding Obligations	Total Due During Fiscal Year	Payments by month (**)						Total
							Jan	Feb	Mar	Apr	May	Jun	
Merged Downtown	Downtown Debt Svc	2005 Merged DT TE Series A	US Bank	Tax Exempt Series A bond (Fall DS Reserve)	-	-						19,875	19,875
Merged Downtown	Downtown Debt Svc	Boating & Waterways Loan	City of Sacramento	Loan Agreement	717,579	-							-
Merged Downtown	Downtown Debt Svc	Boating & Waterways Loan	City of Sacramento	Loan Agreement (Fall DS Reserve)	-	-						102,599	102,599
Merged Downtown	Downtown Debt Svc	IMAX Theater rent reduction	IMAX Theater	IMAX Theater rent reduction	12,336	12,336						12,336	12,336
Merged Downtown	Downtown Debt Svc	Citizen Hotel	Cal West Partners	Annual Property Tax Rebate	1,845,000	123,000	123,000						123,000
Merged Downtown	Downtown Debt Svc	Orleans Hotel	Old Sac Properties, LLC	Annual Property Tax Rebate	567,000	37,800	37,800						37,800
Merged Downtown	Downtown Debt Svc	2009-10 SERAF Loan	SHRA	Funds advanced for SERAF Payment	4,000,000	-							-
Merged Downtown	Downtown Debt Svc	Property Maintenance	Landscape Contracts	Landscape Maintenance	1,620	1,620	135	135	135	135	135	135	135
Merged Downtown	Downtown Debt Svc	Audit Contract Macias Gini & O'Connell LLP	SHRA	Audit Contract for year ended 12/31/11	27,340	27,340						27,340	27,340
Merged Downtown	Downtown Debt Svc	Investment Fees	City of Sacramento	Fees from City Treasurer on investments	73,827	73,827	12,305	12,305	12,305	12,305	12,305	12,305	73,827
Merged Downtown	Downtown Debt Svc	Property tax Collection Fees	County of Sacramento	Fees for collecting property taxes	269,449	203,165						203,165	203,165
Merged Downtown	Downtown Debt Svc	Loan Servicing Fees	Amerinational	Loan Servicing Fees	880	880	147	147	147	147	147	147	880
Merged Downtown	Downtown Debt Svc	Fiscal Agent Fees	U.S. Bank Trust	Fees related to escrow accounts	10,000	10,000	1,667	1,667	1,667	1,667	1,667	1,667	10,000
Merged Downtown	Downtown Debt Svc	Taxes and License	City/County of Sacramento	Property assess. & Flood Control fees	57,402	57,402						57,402	57,402
Merged Downtown	Downtown Debt Svc	pass through payment	Los Rios Community College	AB1290 2011-12	34,938	34,938						34,938	34,938
Merged Downtown	Downtown Debt Svc	pass through payment	Sacto City Unified	AB1290 2011-12	301,730	301,730						301,730	301,730
Merged Downtown	Downtown Debt Svc	pass through payment	Sact-Yolo Mosquito	AB1290 2011-12	8,310	8,310						8,310	8,310
Merged Downtown	Downtown Debt Svc	pass through payment	Superintendent of Schools	AB1290 2011-12	10,986	10,986						10,986	10,986
Merged Downtown	Downtown Debt Svc	pass through payment	Sacramento County	AB1290 2011-12	200,447	200,447						200,447	200,447
Merged Downtown	Downtown Debt Svc	pass through payment	City of Sacramento	AB1290 2011-12	301,518	301,518						301,518	301,518
Merged Downtown	Downtown Debt Svc	pass through payment	ERAF	AB1290 2011-12	314,417	314,417						314,417	314,417
Merged Downtown	Downtown Debt Svc	OPEB	SHRA	Other Post Employment Benefits (medical) (Note 1)	1,284,716	-							-
Merged Downtown	Downtown Debt Svc	PERS	SHRA	Retirement Liability (Note 1)	566,921	-							-
Merged Downtown	Downtown Debt Svc	Banc of America Public Capital Corp.	SHRA	2008 Bank of America Public Capital Corp - 801 12th St (Note 2)	711,705	16,525	2,754	2,754	2,754	2,754	2,754	2,754	16,525
Merged Downtown	Downtown Debt Svc	SHRA Administrative Allowance	SHRA	AB26 Admin Allowance	113,754	113,754	18,959	18,959	18,959	18,959	18,959	18,959	113,754
Merged Downtown	Downtown CIP	Deposit Liability	DASCO	Deposit	28,358	28,358						28,358	28,358
Merged Downtown	Downtown CIP	Deposit Liability	CFY Dev	Deposit	28,358	28,358						28,358	28,358
Merged Downtown	Downtown CIP	Deposit Liability	Joseph Schiff	Security Deposit	400	400						400	400
Merged Downtown	Downtown CIP	Deposit Liability	Albert Blunt	Security Deposit	400	400						400	400
Merged Downtown	Downtown CIP	Deposit Liability	Paula Lomanzi	Security Deposit	400	400						400	400
Merged Downtown	Downtown CIP	Deposit Liability	Robert Hoffman	Security Deposit	400	400						400	400
Merged Downtown	Downtown CIP	Deposit Liability	Robert Montgomery	Security Deposit	400	400						400	400
Merged Downtown	Downtown CIP	Deposit Liability	809 L St	Security Deposit	3,583	3,583						3,583	3,583
Merged Downtown	Downtown CIP	Deposit Liability	Leroy Cowan	Security Deposit	400	400						400	400
Merged Downtown	Downtown CIP	Deposit Liability	Sheri Baliste	Security Deposit	400	400						400	400
Merged Downtown	Downtown CIP	Deposit Liability	Sabs Silitshenai	Security Deposit	400	400						400	400
Merged Downtown	Downtown CIP	Deposit Liability	730 K St	Security Deposit	3,771	3,771						3,771	3,771
Merged Downtown	Downtown CIP	Deposit Liability	700/800 K	Security Deposit	5,566	5,566						5,566	5,566
Merged Downtown	Downtown CIP	Deposit Liability	Redev Agency of City	Other Short Term Liability	320,000	320,000						320,000	320,000
Merged Downtown	Downtown CIP	Deposit Liability	Hahn/DT Shuttle	Other Liability	20,250	20,250						20,250	20,250
Merged Downtown	Downtown CIP	Deposit Liability	City of Sacramento	Other Liability	2,527	2,527						2,527	2,527
Merged Downtown	Downtown L/M	Deposit Liability	TLCS	Other Short Term Liability	916	916						916	916
Merged Downtown	Downtown L/M CIP	Deposit Liability	7th & H	Deposit	1,000	1,000						1,000	1,000
Merged Downtown	Downtown L/M CIP	Deposit Liability	Due to fund 220	Due to other funds	64,776	64,776						64,776	64,776
Merged Downtown	Downtown L/M CIP	Deposit Liability	Mercy Housing California	Other Liability	10,000	10,000						10,000	10,000
Merged Downtown	Downtown Lot A	Consultant	Ninyo & Moore	Development Assistance	20,500	20,500	3,417	3,417	3,417	3,417	3,417	3,415	20,500
Merged Downtown	Downtown Lot A	Consultant	City of Sacramento	Development Assistance	20,000	20,000	3,333	3,333	3,333	3,333	3,333	3,333	20,000
Merged Downtown	Downtown Lot A	Loan	1012-1022 K St Sac LL	1012-1022 K St Rbh Prj	1,894,230	1,894,230	315,705	315,705	315,705	315,705	315,705	315,705	1,894,230
Merged Downtown	Downtown Lot A	Construction	City of Sacramento	Gryhnd Trmnl 420 Rchrd	334,492	334,492	55,749	55,749	55,749	55,749	55,749	55,747	334,492
Merged Downtown	Downtown Lot A	Loan	DSTI/CIM	Sheraton OPA	19,320,127	-							19,320,127
Merged Downtown	Downtown Lot A	Loan	700 Block Investors LP	700 K St Project	918,775	918,775	183,755	183,755	183,755	183,755		183,755	918,775
Merged Downtown	Downtown 2002 TABS TE LM	Loan	700 Block Investors LP	700 St Project	6,159,738	6,159,738	1,231,948	1,231,948	1,231,948	1,231,948		1,231,946	6,159,738
Merged Downtown	Downtown 2002 Master TE	Construction	City of Sacramento	Downtown Streetscape	171,581	171,581	28,597	28,597	28,597	28,597	28,597	28,596	171,581
Merged Downtown	Downtown 2002 Master TE	Subgrantee/Construction	City of Sacramento	Riverfront Reconnection Improvements	86,229	86,229	14,372	14,372	14,372	14,372	14,371	14,370	86,229
Merged Downtown	Downtown 2002 Master TE	Construction	City of Sacramento	Capitol Mall Improvements	9,472	9,472	1,579	1,579	1,579	1,579	1,579	1,577	9,472
Merged Downtown	Downtown 2002 Master TE	Construction	City of Sacramento	Docks Promenade Construction	227,625	227,625	37,938	37,938	37,938	37,938	37,938	37,935	227,625
Merged Downtown	Downtown 2002 Master TE	Consultant	Ray Stone Inc	K Street Prpry Mngmnt	24,484	24,484	4,081	4,081	4,081	4,081	4,081	4,079	24,484
Merged Downtown	Downtown 2005 TAB TE	Loan	700 Block Investors LP	700 K St Project	1,026,458	1,026,458	205,292	205,292	205,292	205,292	205,292	205,290	1,026,458
Merged Downtown	Downtown 2005 TAB TX	Grant / Loan	1000 K Street LLC	1000 K Street	92,920	92,920	15,487	15,487	15,487	15,487	15,487	15,485	92,920
Merged Downtown	Downtown 2005 TAB TE LM	Construction	Thyssen Elevator	Modernization 626/630 I Street	253,633	253,633	42,272	42,272	42,272	42,272	42,272	42,271	253,633
Merged Downtown	Downtown 2005 TAB TE LM	Construction	Van Tilburg Banvard	Modernization 626/630 I Street	116,952	116,952	19,492	19,492	19,492	19,492	19,492	19,492	116,952
Merged Downtown	Downtown 2005 TAB TE LM	Construction	Turner Construction	Modernization 626/630 I Street	2,822,840	2,822,840	409,723	409,723	409,723	409,723	409,723	409,723	2,458,338
Merged Downtown	Downtown 2005 TAB TE LM	Loan	700 Block Investors LP	700 K St Project	3,940,262	3,940,262	788,052	788,052	788,052	788,052	788,052	788,054	3,940,262
Merged Downtown	Downtown 2005 TAB TE LM	Agreement	City of Sacramento	Downtown Housing NOFA	943,526	943,526							
Merged Downtown	Downtown 2005 TAB TX LM	Consultant	Ray Stone Inc	Hotel Berry Acquisition / Relocation	355	355	59	59	59	59	59	60	355
Merged Downtown	Downtown 2005 TAB TX LM	Grant	7th & H GP LLC	7th & H SRO	2,761,335	2,761,335	460,222	460,222	460,222	460,222	460,222	460,225	2,761,335
Merged Downtown	Downtown 2005 TAB TX LM	Agreement	City of Sacramento	Downtown Housing NOFA	1,005,000	1,005,000							-

Redevelopment Agency of the City of Sacramento
ENFORCEABLE OBLIGATION PAYMENT SCHEDULE - AMENDED 1/31/2012
 Per AB 26 - Section 34167 and 34169 (*)

RDA	Fund Description	Project Name / Debt Obligation	Payee	Description	Total Outstanding Obligations	Total Due During Fiscal Year	Payments by month (**)						
							Jan	Feb	Mar	Apr	May	Jun	Total
Stockton	Stockton Debt Svc	Property tax Collection Fees	County of Sacramento	Fees for collecting property taxes	22,920	13,010					13,010	-	13,010
Stockton	Stockton Debt Svc	Fiscal Agent Fees	U.S. Bank Trust	Fees related to escrow accounts	750	750	125	125	125	125		125	750
Stockton	Stockton Debt Svc	Property tax assessments	County of Sacramento	Property tax assessments-PBID	6,817	6,817			6,817				6,817
Stockton	Stockton Debt Svc	Property Maintenance	Landscape Contracts	Landscape Maintenance	10,500	10,500	875	875	875	875	875	875	5,250
Stockton	Stockton Debt Svc	pass through payment	Sacto City Unified	AB1290 2011-12	111,335	111,335						111,335	111,335
Stockton	Stockton Debt Svc	pass through payment	Superintendent of Schools	AB1290 2011-12	4,144	4,144						4,144	4,144
Stockton	Stockton Debt Svc	pass through payment	Los Rios Community College	AB1290 2011-12	13,097	13,097						13,097	13,097
Stockton	Stockton Debt Svc	pass through payment	Southgate Rec and Park	AB1290 2011-12	4,192	4,192						4,192	4,192
Stockton	Stockton Debt Svc	pass through payment	Sact-Yolo Mosquito	AB1290 2011-12	3,115	3,115						3,115	3,115
Stockton	Stockton Debt Svc	pass through payment	Elk Grove Unified	AB1290 2011-12	1,433	1,433						1,433	1,433
Stockton	Stockton Debt Svc	pass through payment	Pacific-Fruitridge Fire District	AB1290 2011-12	45,645	45,645						45,645	45,645
Stockton	Stockton Debt Svc	pass through payment	Sacramento Metro Fire	AB1290 2011-12	2,150	2,150						2,150	2,150
Stockton	Stockton Debt Svc	pass through payment	Elk Grove Cosumnes Cemetary	AB1290 2011-12	5	5						5	5
Stockton	Stockton Debt Svc	pass through payment	Florin-Elder Creek Cemetary	AB1290 2011-12	-	-						-	-
Stockton	Stockton Debt Svc	pass through payment	County Service Area 1	AB1290 2011-12	111	111						111	111
Stockton	Stockton Debt Svc	pass through payment	County Roads	AB1290 2011-12	114	114						114	114
Stockton	Stockton Debt Svc	pass through payment	Sacramento Water Agency	AB1290 2011-12	2,445	2,445						2,445	2,445
Stockton	Stockton Debt Svc	pass through payment	County Library	AB1290 2011-12	2,348	2,348						2,348	2,348
Stockton	Stockton Debt Svc	pass through payment	ERAF	AB1290 2011-12	112,849	112,849						112,849	112,849
Stockton	Stockton Debt Svc	OPEB	SHRA	Other Post Employment Benefits (medical) (Note 1)	89,724	-	-	-	-	-	-	-	-
Stockton	Stockton Debt Svc	PERS	SHRA	Retirement Liability (Note 1)	373,541	-	-	-	-	-	-	-	-
Stockton	Stockton Debt Svc	Banc of America Public Capital Corp.	SHRA	2008 Bank of America Public Capital Corp - 801 12th St (Note 2)	728,634	16,918	2,820	2,820	2,820	2,820	2,820	2,820	16,918
Stockton	Stockton Debt Svc	SHRA Administrative Allowance	SHRA	AB26 Admin Allowance	91,136	91,136	15,189	15,189	15,189	15,189	15,189	15,189	91,136
Stockton	Stockton CIP	Deposit Liability	5700 Stockton Blvd	Other Short Term Liability	9,192	9,192						9,192	9,192
Stockton	Stockton 2002 Master TE	Agreement	Jessica Ramos	Exterior Rebate	2,000	2,000	333	333	333	333	333	335	2,000
Stockton	Stockton 2002 Master TE	Consultant	A. Plescia & Company	Stockton Blvd Opportunity Analysis	287	287	48	48	48	48	48	47	287
	GRAND TOTAL				787,295,513	114,695,954	12,329,734	11,769,040	11,844,961	22,752,440	9,250,691	45,536,968	135,803,285

Note 1 - Current costs of OPEB & Retirement Liability is included in SHRA Project Delivery-Closeout/Housing Monitoring Obligations

Note 2 - Total outstanding obligation reported on EOPS is attributable to former project areas proportional share of the outstanding debt and does not reflect the outstanding balance on the original debt instrument