

CITY COUNCIL

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John F. Shirey, City Manager
John Colville, Interim City Treasurer



Agenda
City Council
Financing Authority
Housing Authority
Public Financing Authority
Redevelopment Agency
Successor Agency

Historic City Hall-Hearing Room
915 I Street, 2nd Floor

Published by the Office of the City Clerk
(916) 808-5163

TO BE DELIVERED

The following Item was not available at the time of publishing and will be made available as soon as it is received.

For the Meeting of: July 12, 2016

Item Number: 08

- 8. **(City Council/Public Financing Authority) Refinancing of Outstanding 1997 Lease Revenue Bonds (ARCO Arena Acquisition) — Authorize the Issuance and Sale of Sacramento Public Financing Authority Lease Revenue Refunding Bonds, Series 2016 (1997 Lease Revenue Bonds Refinancing) (Federally Taxable) and the Loan of Bond Proceeds to Affiliates of the Sacramento Kings for Purposes of the Refinancing**
[To Be Delivered]
Report # 2016-00597 **Estimated Time: 10 minutes**
Location: Districts 1 and 4
Recommendation: Pass 1) a **City Council Resolution** a) authorizing the issuance and sale of Sacramento Public Financing Authority Lease Revenue Bonds, Series 2016 (the “2016 Bonds”) to refinance the City's obligations relating to the Sacramento City Financing Authority 1997 Lease Revenue Bonds (ARCO Arena Acquisition) (the “1997 Bonds”); b) approving the forms of related refinancing documents, including documents for the City’s loan of proceeds from the 2016 Bonds to affiliates of the Sacramento Kings for use in

refinancing the 1997 Bonds; c) authorizing the Interim City Treasurer or his designee to approve, execute, and deliver the related refinancing documents; and d) authorizing certain other actions in connection with the 2016 Bonds and the refinancing; and 2) a **Sacramento Public Financing Authority Resolution** a) authorizing the issuance and sale of the 2016 Bonds to refinance the 1997 Bonds; b) approving the forms of related refinancing documents; c) authorizing the Sacramento Public Financing Authority Treasurer or his designee to approve, execute, and deliver the related refinancing documents; and d) authorizing certain other actions in connection with the 2016 Bonds and the refinancing.
Contact: John Colville, Interim City Treasurer, (916) 808-8297; Brian Wong, Debt Manager, (916) 808-5811, Office of the City Treasurer